

 Industry  
calendar **JULY 2024**

## MEDICARE SUMMITS

August 14 @10:00am-5:30pm CAHIP-LA Medicare on the LaLa Land Stage-The Sequel, [REGISTER](#)

August 20-22 NABIP Senior Summit @ Pechanga Resort Casino, [REGISTER](#)

August 28 @8:00 am-4:00pm, 2024 SAHU Business Medicare Expo, [REGISTER](#)

## JULY

July 11 @2:30-4:30pm:(EPI-OC) Helping Owners Reduce Risk With Business Continuity Planning @3333 Bristol Street, Costa Mesa, [REGISTER](#)

July 17 @11:00am-1:00pm: (EPI-Conejo Valley) Showdown: Trivia for the Top Guns @32037 Agoura Road, Westlake Village, [REGISTER](#)

July 17@2:30pm-4:30pm, (EPI –SD) Helping Owners Reduce Risk With Business Continuity Planning @11915 El Camino Real, San Diego, [REGISTER](#)

July 24 @2:30pm-4:30 pm, (EPI-LA) Aligning Generations: Family Governance in Business and Philanthropy @11100 Santa Monica Blvd.,14 NW Los Angeles, [REGISTER](#)

July 25 @2:30-4:30pm, (EPI-IE) The Nuts and Bolts of a Family Transaction @950 Ontario Mills Dr, Ontario, [REGISTER](#)

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## **VIRTUAL TRAININGS**

July 2 @1:00pm-2:00pm EST: (EPI) Quality Earnings and the Exit Planning Process, [REGISTER](#)

July 3 @10am, Strategies for Successful Client Retention, [Join Live Webinar](#)

July 9 @1:00pm-4:00pm PT: BuddyIns & Amada Senior Care Present: Partnerships for a Winning Team, [REGISTER](#)

July 9 @1:00pm-2:00pm EST: (EPI) The Hidden Risks & The Role of Cybersecurity in M&A, [REGISTER](#)

July 16 @1:00pm-2:00pm EST: Strategies of the Ultra-Wealthy: How They Increase Net Worth, Maximize Wealth Transfer, and Minimize Estate Taxes, [REGISTER](#)

July 17 @3:00pm NABIP Medicare Moments: Compliance and Cyber Security, [REGISTER](#)

July 18 @8:00am-9:30am, (CAHIP LA) Breakfast Bytes: Long Term Care, Retirement Planning & Financial Wellness, [REGISTER](#)

July 22-25, **BBSI Benefits** Golden State Brokers Tour, Location: Varies; [REGISTER](#)

July 23 @1:00pm-2:00pm, Growing Enterprise Value Through Aligned Executive Compensation Planning, [REGISTER](#)

July 25 @11:30am, NAIFA-LA, Q3 – Annuities: Master Annuities and Grow your Sales, [REGISTER](#)

## **CONFERENCES**

October 6-8 NAIFA e3 Conference @ Sonesta Redondo Beach & Marina, [REGISTER](#)